



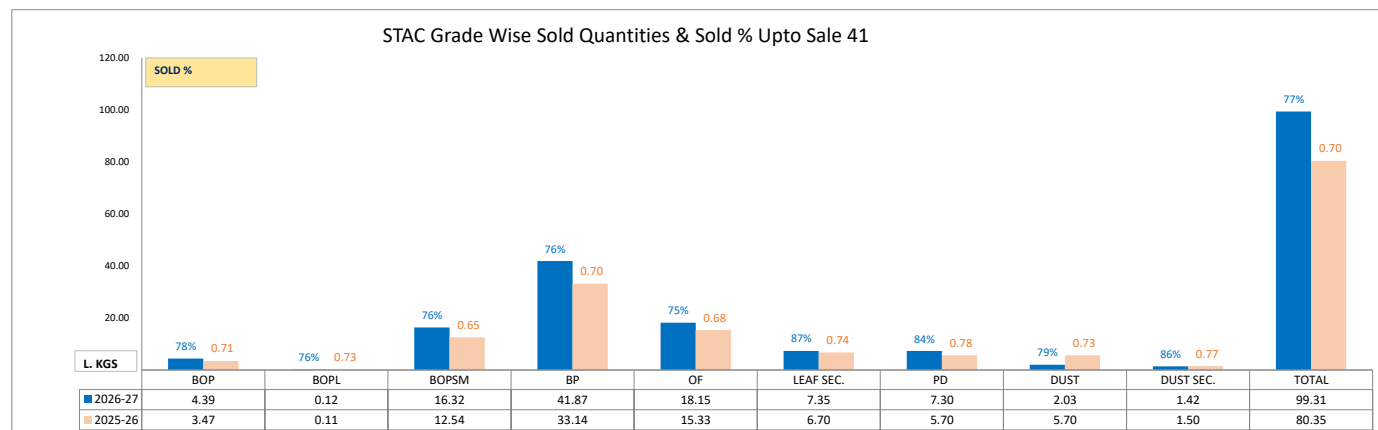
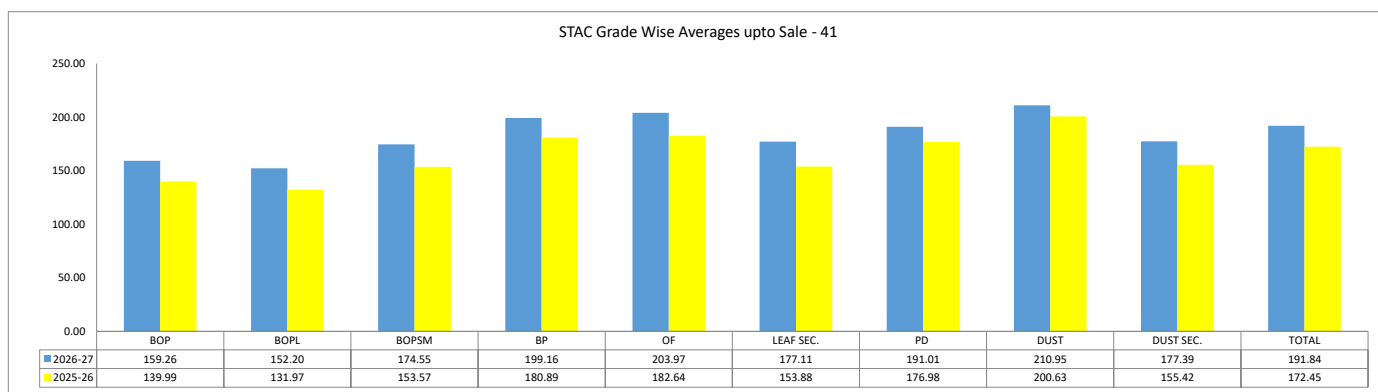
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 41 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at firm to occasionally dearer levels. * Medium and Plainer teas were firm around last.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels around last. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay * Western India Selective * HUL/TCPL Operated	* Internal / Local Packeteers Mainstay * HUL/Expoters Selective * Western India Good support

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 41		
	Sale 41	Sale 40	+/-	Sale 41	Sale 40	+/-	2026/27	2025/26	2024/25
LEAF	187.17	180.78	6.39	163.00	0.00	163.00	191.70	171.79	209.05
DUST	179.02	174.08	4.94	163.66	0.00	163.66	192.99	177.74	206.33
TOTAL	186.38	180.15	6.23	163.07	0.00	163.07	191.84	172.45	208.70

STAC AUCTION AVERAGES									
SALE		34	35	36	37	38	39	40	41
LEAF	2026/27	163.00	173.29	168.88	165.85	174.45	165.85	180.78	187.17
	2025/26	223.15	224.32	216.19	203.26	211.07	203.26	0.00	163.00
DUST	2026/27	163.66	178.49	175.01	173.29	172.14	173.29	174.08	179.02
	2025/26	221.69	220.35	214.67	208.46	206.98	208.46	0.00	163.66
TOTAL	2026/27	163.07	173.84	169.41	166.48	174.21	166.48	180.15	186.38
	2025/26	223.01	223.79	216.01	203.88	210.51	203.88	0.00	163.07

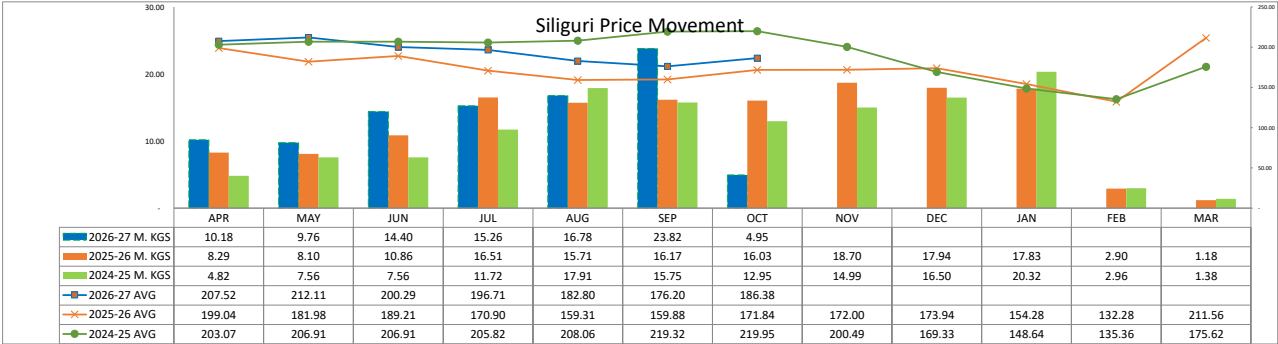


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 41			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3555862	3104230	187.00	13%	3751608	3142308	179.25	16%	82388998	62767184	189.87	24%
FANNINGS	1233418	975216	195.76	21%	1177213	895063	190.80	24%	24506943	18413454	203.74	25%
LEAF SEC.	456710	389784	167.09	15%	376120	311495	167.42	17%	8419685	7347762	177.11	13%
LEAF TOTAL	5245990	4469230	187.17	15%	5304941	4348867	180.78	18%	115315625	88528399	191.70	23%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	505758	403370	182.57	20%	474266	376006	175.21	21%	11338598	9362007	195.34	17%
DUST SEC.	86282	74431	159.77	14%	81296	73966	168.33	9%	1643910	1416167	177.39	14%
DUST TOTAL	592040	477801	179.02	19%	555561	449972	174.08	19%	12982508	10778173	192.99	17%
TOTAL	5838030	4947032	186.38	15%	5860502	4798839	180.15	18%	128298133	99306573	191.84	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 41			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5245990	4469230	187.17	15%	5304941	4348867	180.78	18%	115315625	88528399	191.70	23%
2025-26	5344339	4253989	163.00	20%	0	0	0.00	0%	103046443	71456028	171.79	31%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	592040	477801	179.02	19%	555561	449972	174.08	19%	12982508	10778173	192.99	17%
2025-26	590576	473349	163.66	20%	0	0	0.00	0%	11593501	8893564	177.74	23%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5838030	4947032	186.38	15%	5860502	4798839	180.15	18%	128298133	99306573	191.84	23%
2025-26	5934916	4727338	0.00	0%	0	0	0.00	0%	114639944	80349592	172.45	30%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2026/27		UPTO SALE 41			2026/27		UPTO SALE 41		
	Sale 41	Sale 40	2026/27	2025/26	2024/25	Sale 41	Sale 40	2026/27	2025/26	2024/25
BELOW 100	0.0	0.0	0.1	14.8	0.9	0.0	0.0	0.1	6.8	1.1
BETWEEN 100.00-119.99	0.0	0.0	3.0	24.8	5.6	0.5	0.0	0.8	18.5	5.7
BETWEEN 120.00-139.99	4.5	5.9	22.1	10.9	12.1	5.7	13.0	12.0	12.5	8.0
BETWEEN 140.00-159.99	43.3	46.7	22.3	4.7	7.2	39.1	37.4	23.2	9.0	6.6
BETWEEN 160.00-179.99	9.2	7.6	6.7	4.3	13.2	14.1	12.5	12.9	9.0	9.7
BETWEEN 180.00-199.99	6.9	6.4	5.3	4.1	11.7	14.8	12.8	10.7	5.8	11.4
BETWEEN 200.00-219.99	8.9	10.0	7.2	5.5	6.7	9.6	10.2	10.4	8.6	12.4
BETWEEN 220.00-239.99	10.7	9.0	7.4	6.3	7.5	5.5	6.7	10.3	9.6	14.8
BETWEEN 240.00-259.99	7.0	6.3	7.5	6.5	9.6	3.1	2.8	6.4	7.2	12.9
BETWEEN 260.00-279.99	3.7	3.3	6.0	6.0	8.8	3.8	1.0	4.8	5.1	8.5
BETWEEN 280.00-299.99	1.7	1.7	4.4	4.2	6.3	1.3	1.6	3.0	3.0	5.2
300 AND ABOVE	4.2	2.8	7.9	8.1	10.6	2.5	1.8	5.4	5.1	3.8

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
42	137884	12996	150880	110539	14450	124989	27345	-1454	25891
44	141498	11572	153070	138404	14612	153016	3094	-3040	54
45	140249	12550	152799	141336	13632	154968	-1087	-1082	-2169
TOTAL	419631	37118	456749	390279	42694	432973	29352	-5576	23722



STAC BUYING (ALL TEAS) FOR THE SALE 41											
	CTC LEAF			DUST			TOTAL				
	Sale 41			Sale 41			Sale 41				
OFFER	52,45,990			OFFER	5,92,040			OFFER	58,38,030		
SOLD	44,69,230			SOLD	4,77,801			SOLD	49,47,032		
SOLD %	85%			SOLD %	81%			SOLD %	85%		
	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	15,34,274.6	189.24	34%	Local	1,92,120.9	174.56	40%	Local	17,26,395.5	187.61	35%
N.India	9,62,512.2	196.26	22%	W.India	96,291.9	189.33	20%	N.India	9,91,563.7	196.25	20%
R.Pack	4,68,442.0	240.93	10%	R.Pack	59,344.7	189.68	12%	R.Pack	5,27,786.7	235.16	11%
HUL	4,25,706.8	145.56	10%	Others	48,631.2	176.37	10%	HUL	4,49,414.2	145.64	9%
Others	4,00,484.0	154.66	9%	N.India	29,051.5	195.84	6%	Others	4,49,115.2	157.01	9%
W.India	3,50,240.8	191.24	8%	HUL	23,707.4	147.10	5%	W.India	4,46,532.7	190.83	9%
Packeteers	1,41,950.4	176.06	3%	Exports	6,709.4	146.54	1%	Packeteers	1,41,950.4	176.06	3%
TCPL	98,457.2	145.55	2%	C.India	6,025.8	215.99	1%	TCPL	98,457.2	145.55	2%
Exports	53,363.8	144.39	1%					Exports	60,073.2	144.63	1%
C.India	27,472.2	190.42	1%					C.India	33,498.0	195.02	1%
S.India	4,479.4	191.67	0%					S.India	4,479.4	191.67	0%
TOTAL	44,69,230	187.17		TOTAL	4,77,801	179.02		TOTAL	49,47,032	186.38	

DOOARS BATTING ORDER (STAC+CTTA) SALE 41				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	563855.50	329.05	2,53,395.00	298.60
BINAGURI	894311.00	327.24	7,12,505.30	326.00
KARTICK	356208.60	323.45	319898.70	340.60
JITI	536572.70	322.32	4,90,300.70	311.99
RYDAK	578402.00	313.80	5,05,862.50	305.06
HOPE	269438.40	310.10	2,80,442.90	303.27
BHATKAWA	171742.70	307.39	1,48,159.20	304.34
ARYAMAN	120436.70	299.03	95,912.20	308.73
KARALAVALLEYROYAL	244430.10	294.07	2,14,145.20	296.06
MAINAKROYAALE	61325.10	291.47	71,235.80	292.90
DALGAON	679724.50	289.89	4,89,835.00	280.58
MAUSOM	142091.70	285.65	1,24,362.00	232.68
NEPUCHAPUR	353793.20	284.41	2,46,659.90	314.47
GULMA	681625.30	284.33	5,47,941.80	291.75
MORAGHAT	569574.80	283.50	4,52,862.50	293.53
LAKHIPARA	102527.80	282.22	1,80,899.70	297.78
DIANARAMBARI	252558.50	279.53	2,28,627.80	250.40
DANGUJHAR	584284.80	279.16	5,77,740.00	267.51
RHEABARI	385899.10	275.79	3,87,431.00	257.26
INDONGGOLD	372713.60	275.45	3,57,135.50	240.35
BARADIGHI	548416.60	275.02	4,04,723.20	288.85
BIJALIMONI	163377.20	274.29		
ZURRENTEE	321402.60	273.57	2,23,576.30	283.58
MECHPARA	319849.10	273.50	2,49,441.70	265.48
KUMARGRAM	595117.40	271.68	3,15,351.00	285.35

* Above 25,000 Kgs.

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